Agenda

8:00 - 9:00  Continental Breakfast and Registration  C

9:00 - 9:15  Opening Greetings & Overview of the Day  C
Chad Wilkerson, Branch Executive, Federal Reserve Bank of Kansas City

Representative Ann Coody, Oklahoma House of Representatives

9:30 - 10:15  From Policy to Action: Implementing Financial Education Requirements in Oklahoma's Schools  C
- Shannon Contreras, First Bank & Trust Company
- Penny Kugler, Center for Economic Education, University of Central Missouri
- Sue Lynn Sasser, Oklahoma Council on Economic Education
- Kerri White, Oklahoma State Department of Education
- Jennifer Wallis, Oklahoma Jump$tart Coalition, moderator

10:15 - 10:30  Networking Break

10:30 - 11:45  Concurrent Sessions
- Financial Education in the Classroom: Challenges, opportunities and next steps*  C
  Kerri White, Oklahoma State Department of Education; Penny Kugler, Center for Economic Education, University of Central Missouri; Sue Lynn Sasser, Oklahoma Council on Economic Education
- Making Financial Education Work for Youth: Elements of effective programs*  210
  Tyyla Gable, Community Action-OKC; Inger Giuffrida, Assets Alliance
- Partnering with the Federal Reserve: Building Wealth and The Money Circle*  110
  Julie Gunter, Federal Reserve Bank of Dallas; Gigi Wolf, Federal Reserve Bank of Kansas City
- Building Bridges, Breaking Barriers: Serving People with Disabilities  111
  Megan O'Neil, Independent Asset Building Consultant
- Allstate Foundation's Financial Education Curriculum for Survivors of Domestic Violence: Overview and orientation  112
  Rene Renick, National Network to End Domestic Violence
- Long-term Care for Senior Citizens: Evolving opportunity for financial education  109
  Louise Schroeder, Planned LTC

*Session repeated at 1:15pm
12:00 - 1:00  Lunch with Presentation

Welcome by the Oklahoma Jump$tart Coalition
Jennifer Wallis, president, Oklahoma Jump$tart Coalition

Karen Marrell, New America Foundation

1:15 - 2:30  Concurrent Sessions

- Financial Education Policy: Exploring options, goals and strategies  
  Karen Marrell, New America Foundation  
- Financial Education in the Classroom: Challenges, opportunities and next steps  
  Kerri White, Oklahoma State Department of Education; Penny Kugler, Center for Economic Education, University of Central Missouri; Sue Lynn Sasser, Oklahoma Council on Economic Education  
- Making Financial Education Work for Youth: Elements of effective programs  
  Twyla Gable, Community Action-OKC; Inger Giuffrida, Assets Alliance  
- Partnering with the Federal Reserve: Building Wealth and The Money Circle  
  Julie Gunter, Federal Reserve Bank of Dallas; Gigi Wolf, Federal Reserve Bank of Kansas City  
- Financial Education for People with Disabilities  
  Megan O'Neil, Independent Asset Building Consultant  
- Allstate Foundation's Financial Education Curriculum for Survivors of Domestic Violence: Tactics and tips for putting it to use  
  Rene Renick, National Network to End Domestic Violence

2:30 - 2:45  Networking Break

2:45 - 4:00  Concurrent Sessions

- The New High School Financial Planning Program: Lessons from the field  
  Sissy Osteen, Oklahoma State University Extension  
- Policy & Practice: Oklahoma Kids’ Savings Accounts Initiative  
  David Blatt, Community Action Project of Tulsa; Anna Knight, Cherokee Nation; Dr. James Wilbanks, Oklahoma State Treasurer's Office  
- Empowering At Risk Students and Women through Personal Finance Education  
  Sue Lynn Sasser, Oklahoma Council on Economic Education  
- Tools to Use, Partnerships to Build: Social Security, IRS, and the Oklahoma Securities Commission  
  Irving Faught, Oklahoma Securities Commission; Larry Jones, Social Security Administration; Jo Ann Murray, Invest Ed; Karen O'Neill, Internal Revenue Service  
- Making Financial Education Effective and Engaging—Working with adults  
  Inger Giuffrida, Assets Alliance